

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/	/2016			
To : Hong Kong Exchanges	and Clea	ring Lim	ited			
Name of Issuer Date Submitted	Mongolia 05/05/20		g Corporati	ion		
I. Movements in Authorised	Share Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : <u>975</u>	Descrip	tion :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of precedir	ng month	15,000	,000,000	US\$0.01	US\$150,000,0	00.00
Increase/(decrease)	-	N	TIL	-	NIL	
Balance at close of the mon	th _	15,000	,000,000	US\$0.01	US\$150,000,0	00.00
(2) Stock code : N/A	Descrip	tion :	N/A			
			ordinary ares	Par value (State currency)	Authorised : capital (State curre	
Balance at close of precedir	ng month				y	
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares		capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month	(State US	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	9,262,591,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	9,262,591,250	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (17/09/2010) Exercise price: HK\$4.53 Ordinary shares NIL NIL NIL NIL 38,474,265 NIL (Note 1) 2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares NIL NIL NIL NIL NIL 31,985,294 (Note 1) 3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares NIL NIL NIL NIL NIL 38,687,500 (Note 1) Total A. (Ordinary shares) NIL N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
0.17/1						
				. <u> </u>		
(/ /) Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)		 ·				_
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Otrail and la ('f l'atall)	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
		-
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				lilelelo	
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Or	dinary	shares	s) N/A	
			erence		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to I	≣):	(1) NIL	
					(2) N/A	
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A	o E):	N/A	
To	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. Total	of A to	E): N/A	
(7	These figures should be the same as the relevan	nt figures under II above	("Move	ments	in Issued SI	nare Capital").)

Remarks (if any):
Submitted by: Battsengel Gotov
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.